



**Alexandra M. Pickett**

Director, Online Teaching  
SUNY Online  
State University of New York

**Dr. Nicole Weber**

Assistant Professor  
Educational Foundations  
University of Wisconsin-Whitewater

**Dr. Eric Loepp**

Assistant Professor  
Political Science  
University of Wisconsin-Whitewater

# RSI FTW (For the Win!):

*Actionable Approaches for  
Ensuring Regular and Substantive Interaction  
in Online and Blended Learning Courses  
OLC ACCELERATE 2022  
Master Class*



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<https://bit.ly/OLCaccelerate2022-RSIworkshop>

# Presentation Goals



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## AGENDA

- 1 Regular and Substantive Interaction (RSI)
  - The Regulation. Purpose, Scope & Definitions.
- 2 Brief OSCQR overview
  - What is OSCQR?
- 3 OSCQR Standards
  - That directly support RSI, or can be leveraged.
- 4 Use Cases
  - Apply the standards. What counts?
- 5 Develop a Plan
  - How will you ensure compliance?



# **REGULAR & SUBSTANTIVE INTERACTION:**

## **The Regulation, Scope & Purpose**





## DEFINITION: DISTANCE EDUCATION



A **distance education course** is one in which instruction is delivered by one or more types of technology, including the internet, various wired and wireless media, or audio conference to students who are **separated from the instructor(s)**. These technologies **support regular and substantive interaction** between the students and the instructor(s), either synchronously or asynchronously.

Retrieved from [Regular and Substantive Interaction: Regulatory & Pedagogical Implications presentation by WCET](#)



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## THE NARROW SCOPE



*According to Section 102(a)(3)(B) of the HEA, an institution is not eligible to participate in the Title IV programs if 50% or more of its students were enrolled in **correspondence courses** during its latest complete award year.*

Retrieved from [Regular and Substantive Interaction: Regulatory & Pedagogical Implications presentation by WCET](#)

## INSTITUTIONAL COMPLIANCE



Institutional compliance with the RSI regulations focuses on 5 areas:

1. Instruction is delivered via **appropriate** forms of media.
2. **Instructors meet the requirements from the institution's accreditors** for subject matter instruction.
3. Instructors engage in **at least 2 forms** of substantive interaction.
4. The institution has established **scheduled and predictable** opportunities for RSI and has expectations that instructors will monitor student engagement and **substantively engage with students based on that monitoring**.
5. Instructors are **responsive** to requests for instructional support from students.

Retrieved from DoE Federal Register, [Distance Education and Innovation](#), 9/2/2020. pg. 54760.

## DEFINITION: REGULAR



- (i) Providing the **opportunity** for substantive interactions with the student on a **predictable and scheduled** basis commensurate with the length of time and the amount of content in the course or competency; and
- (ii) Monitoring the student's **academic** engagement and success and ensuring that an instructor is responsible for **promptly and proactively** engaging in **substantive interaction** with the student when needed on the basis of such monitoring, or upon request by the student.

Retrieved from DoE Federal Register, [Distance Education and Innovation](#), 9/2/2020. pg. 54809.

## DEFINITION: SUBSTANTIVE



...substantive interaction is engaging students in teaching, learning, and assessment, consistent with the content under discussion, and also includes at least two of the following:

- (i) Providing direct instruction.
- (ii) Assessing or providing feedback on a student's coursework.
- (iii) Providing information or responding to questions about the content of a course, or competency.
- (iv) Facilitating a group discussion regarding the content of a course or competency
- (v) Other instructional activities approved by the institution's or program's accrediting agency.

Retrieved from DoE Federal Register, Distance Education and Innovation, 9/2/2020. pg. 54809.



## DEFINITION: SCHEDULED & PREDICTABLE



- Example Syllabus statements:
  - *You can expect feedback on assignments one week from the due date.*
  - *If you have questions on your assignment feedback, or need extra help, I am available during specific office hours, and anytime for private online interaction.*
  - Office hours: I am available every day from 3-4pm via zoom (use Calendly to set up your appointment), and online anytime in our private online discussion groups (response time: 48 hours).

## REGULAR AND SUBSTANTIVE INTERACTION

**1. Be with an instructor** as defined by the institution's accreditor.

**1. Be initiated** by the instructor.

**1. Be scheduled** and **predictable**.

**1. Be academic** in nature and relevant to the course.





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## Turn & Talk



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## QUESTION

*What strategies can you use/develop to support RSI...?*

- At the institutional (campus) level?
- At the instructional design (ID/Course design) level?
- At the instructional (faculty) level?

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# **OSCQR OVERVIEW:**

## What is OSCQR?



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## PARTNERSHIP WITH OLC



August 2021 – OSCQR 4.0 released (*RSI - Regular & Substantive Interaction*)  
November 2018 – WCET WOW! award  
October 2017 – OSCQR 3.1 and resources website is launched  
November 2016 – OLC Partnership announced  
*OSCQR is adopted as OLC's Online Course Quality Scorecard*  
September 2016 – NUTN Innovation award  
June 2016 – OSCQR 3.0 launched  
November 2015 – OLC Effective practice award  
October 2014 – OSCQR 2.0 with dashboard used Open SUNY+ Wave II  
September 2014 – OSCQR 1.0 online rubric used for Open SUNY+ Wave I  
June 2014 – OSCQR dashboard and rubric design begins  
January 2014 – Open SUNY launched  
November 2013 – COTE Core Teams are identified  
August 2013 – Open SUNY Center for Online Teaching Excellence (COTE) established

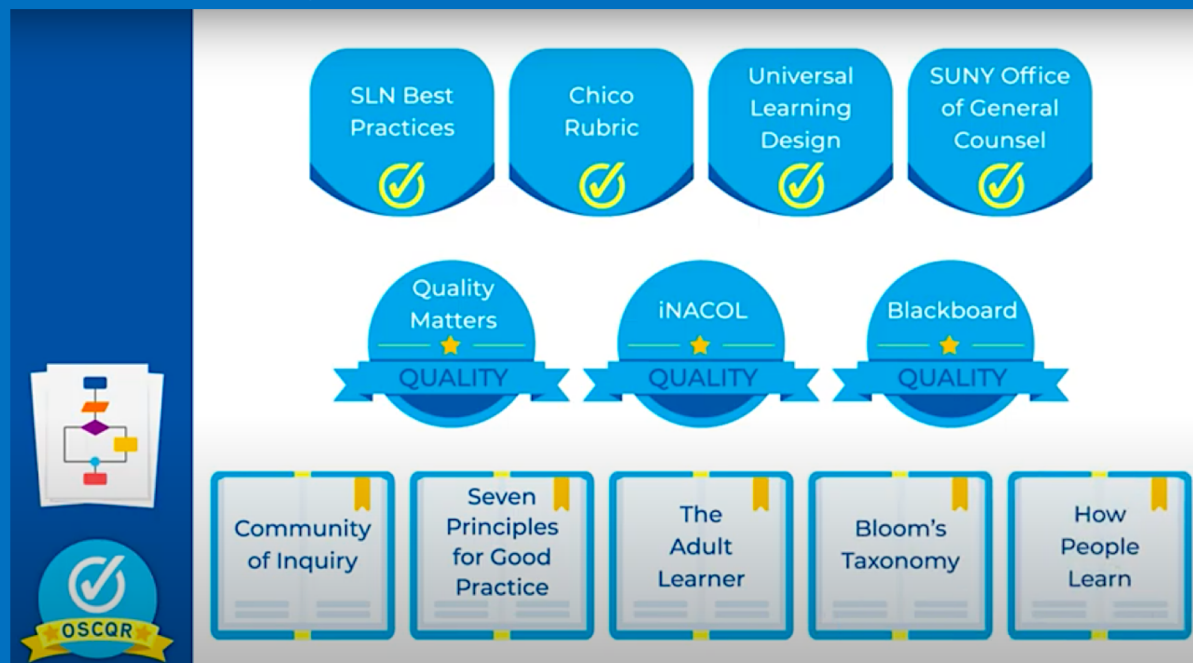


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<https://youtu.be/W1W->





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# OSCQR Process



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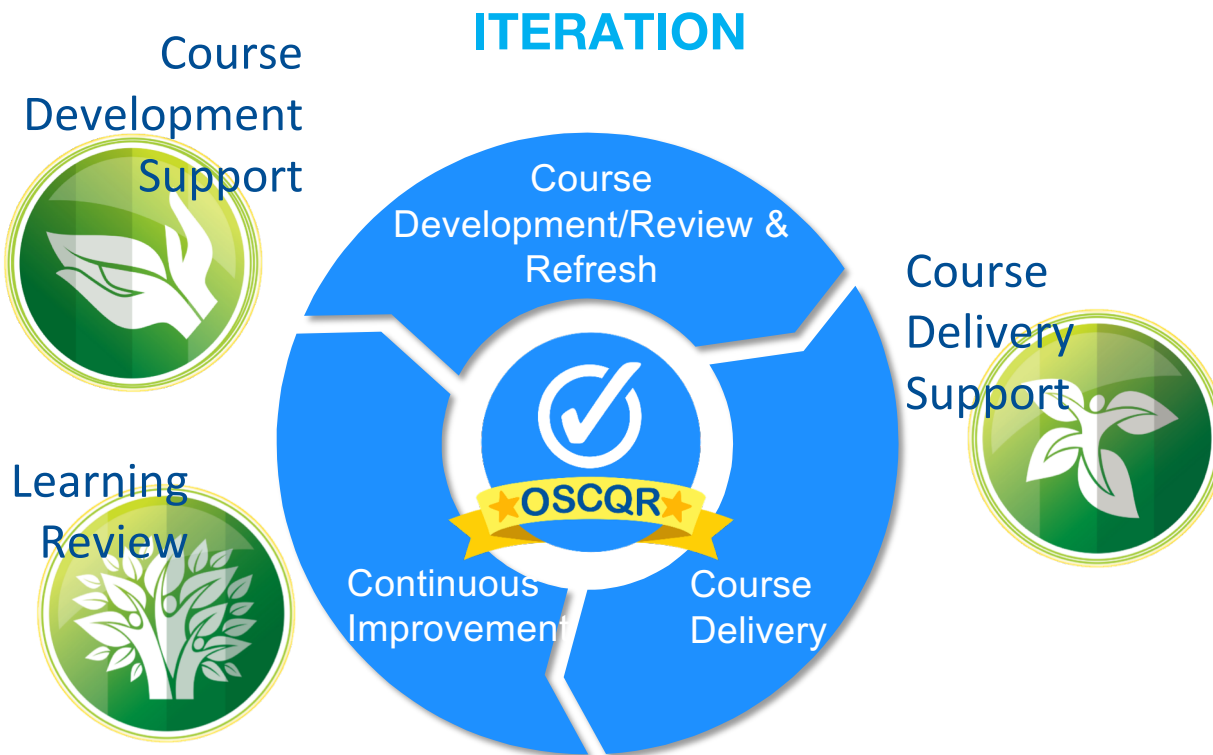
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# 10 minute Break!



# **OVERVIEW & DISCUSSION:**

## **Selected OSCQR RSI Standards**

## REGULAR AND SUBSTANTIVE INTERACTION

<https://oscqr.suny.edu/rsi/rsi-standards/>



## COURSE OVERVIEW & INFORMATION

1. *Course includes Welcome and Getting Started content.*
2. **Course provides an overall orientation or overview, as well as module-level overviews to make course content, activities, assignments, due dates, interactions, and assessments, *predictable* and easy to navigate/find.**
3. **Course includes a course information area and syllabus that make course *expectations clear and findable*.**
6. *Course provides access to online learner success resources (technical help, support services, orientation, academic honesty, tutoring).*
9. *Course objectives/outcomes are clearly defined, measurable, and aligned to student learning activities and assessments.*
10. *Course provides contact information for instructor, department, and program.*



## DESIGN & LAYOUT

**19. *Instructions are provided and well written.***

## CONTENT & ACTIVITIES

- 29. Course offers access to a variety of engaging resources to present content, support learning and collaboration, and *facilitate regular and substantive interaction with the instructor.***
- 30. *Course provides activities for students to develop higher-order thinking and problem-solving skills, such as critical reflection and analysis.***
- 31. *Course provides activities that simulate real world applications of the discipline, such as experiential learning, case studies, and problem-based activities.***

# **APPLY RSI:** Use Cases



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## QUESTION

*How can you address RSI with  
**OSCQR INTERACTION standards?***

Select one of the **INTERACTION** standards:

- How would you apply it?
- What are some use cases you have encountered, or can you envision to meet RSI with this standard?
- Questions?

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## INTERACTION

- 38. Regular and substantive instructor-to-student expectations, and predictable/scheduled interactions and feedback, are present, appropriate for the course length and structure, and are easy to find.
- 39. Expectations for all course interactions (instructor to student, student to student, student to instructor) are clearly stated and modeled in all course interaction/ communication channels.
- 40. *Learners have an opportunity to get to know the instructor.*
- 41. Course provides activities intended to build a sense of class community, support open communication, *promote regular and substantive interaction*, and establish trust (e.g., ice-breaking activities, Course Bulletin Board, *planned Office Hours*, and *dedicated discussion forums*).
- 43. Course provides learners with opportunities in course interactions to share resources and inject knowledge from diverse sources of information with *guidance and/or standards from the instructor*.



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## QUESTION

*How can you address RSI with  
OSCQR ASSESSMENT standards?*

Select one of the **ASSESSMENT** standards:

- How would you apply it?
- What are some use cases you have encountered, or can you envision to meet RSI with this standard?
- Questions?

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## **ASSESSMENT & FEEDBACK**

- 44. Course grading policies, including consequences of late submissions, are clearly stated in the Course Information/ Syllabus materials.***
- 45. Course includes frequent, appropriate, and authentic methods to assess the learners' mastery of content.***
- 46. Criteria for the assessment of a graded assignment are clearly articulated (rubrics, exemplary work).***
- 47. Course provides opportunities for learners to review their performance and assess their own learning throughout the course (via pre-tests, self-tests with feedback, reflective assignments, peer assessment, etc.).***



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## QUESTION

*How is RSI implemented in varied instructional modalities?*

For example, how would RSI differ in:

- Asynchronous (primarily online and not live/at the same time).
- Synchronous (primarily live online web conferencing).
- Hybrid (a blend of online and face-to-face).
- Hyflex (a choice of asynchronous, synchronous, face-to-face, or any combination).
- MOOC.

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**GET YOUR RUBRIC!**

<https://oscqr.suny.edu/get-oscqr/>



## OSCQR TOOLS & RESOURCES

- **Go to:**  
<https://oscqr.suny.edu/get-oscqr>
- **Download OLC .pdf** – self-assessment
- **How to Generate** Interactive Rubric & Dashboard

## OSCQR TOOLS & RESOURCES

Online interactive rubric and dashboard:

- Demo of Interactive Rubric:
  - ***For multiple reviewers and action plans***
- Demo: Dashboard & Rubric management
  - ***For larger-scale initiatives***
  - ***Chrome is best!***

# **BRAINSTORM:** Develop a Plan



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## Brain Storm



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## QUESTIONS

1. Who are your **stakeholders**? What do you need for their **buy-in**?
2. What **model of course review** will work best for the scope, scale, and context of your initiative?
3. What is your **timeline**?
4. What **policies and institutional organizational structures or procedures** have to be taken into account or leveraged for any aspect of your initiative?

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# GET YOUR: Implementation Plan



## IMPLEMENTATION PLAN

- **Go to:**

<https://bit.ly/OSCQRimplementationPlan>

Opens TEMPLATE: Online Course Quality Implementation Plan

<https://bit.ly/RSIplan>

Opens TEMPLATE: Documenting RSI Form

- **Make COPIES** in your own drive! - File/make copy

## IMPLEMENTATION PLAN

- How to **use** the Implementation Template
  - cc-by, italics, make it your own!
  - **Overview** of Template Sections
- How to use the RSI Planning/Documentation Template
  - **Overview** of Template Sections
- Begin to **draft** your plan! Questions?



# WORKSHOP

## Wrap-up





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## Next Steps



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## ACTION ITEMS

Join our community to continue the conversation:

<http://bit.ly/friendofSUNY>  
– become a Fellow/Friend of SUNY!

<https://bit.ly/SOTnetworking>  
– community & networking – **NEW!**

<https://bit.ly/OSCQRusers> – **NEW!**  
– OSCQR community

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More



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## ACTION ITEMS

### About OSCQR:

<http://OSCQR.suny.edu>

### Access Materials:

<https://bit.ly/OLCaccelerate2022-RSIworkshop>

### SUNY Online

<https://online.suny.edu/>

### SUNY Online Teaching

<https://online.suny.edu/onlineteaching/>

### Subscribe

<http://gazette.sunyonline.edu/>

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- [https://www.youracclaim.com/users/sign\\_up](https://www.youracclaim.com/users/sign_up)  
- **Create account**
- <https://bit.ly/OSCQRworkshopBadge>  
- **Fill out form**

- **Share!**



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**OSCQR RSI Workshop**

**THANK YOU!**  
**Questions?**



## LEARN MORE ABOUT SUNY ONLINE

- 1 Alexandra.Pickett@suny.edu  
@alexpickett
- 2 Nicole Weber - webern@uww.edu
- 3 Eric D. Loepp - loeppe@uww.edu

**Contact:** Rob Piorkowski – to set up your OSCQR dashboard, or if you have any problems w/the rubric:  
Robert.Piorkowski@suny.edu



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